By RESS and Courier

April 6, 2011

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, ON M4P 1E4

Re Milton Hydro Distribution Inc., Distribution Licence ED-2003-0014
Regional Planning for Electricity Infrastructure
EB-2011-0043
Interest in Participation

Milton Hydro Distribution Inc. ("Milton Hydro"), under Distribution Licence ED-2003-0014, owns and operates the electricity distribution system within its licensed service area extending to the boundaries of the Town of Milton. Milton Hydro, serving approximately 29,500 customers in the Town of Milton has a direct interest in the outcome of the above proceeding.

Milton Hydro intends to participate in the consultation process and will attend the stakeholder meeting to be held at the OEB's office on Thursday, May 12, 2011.

Milton Hydro will not be seeking costs to participate in the consultation process.

Three hard copies of this letter are being delivered to your attention by courier.

Should you require further information or clarification please contact me at 905-876-4611 ext. 246 or cameronmckenzie@miltonhydro.com.

Respectfully submitted,

Original signed by Cameron McKenzie

Cameron McKenzie, CGA Director, Regulatory Affairs