



FRASER MILNER CASGRAIN LLP

Helen T. Newland
Direct Line: (416) 863-4471
helen.newland@fmc-law.com

VIA E-MAIL

January 14, 2008

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, Ontario
M4P 1E4

Dear Ms. Walli:

Re: Enbridge Gas Distribution Inc.;
2008-2012 Rate Application;
Board File No EB-2007-0615

I am writing on behalf of Enbridge Gas Distribution Inc. with the support of the intervenors who have been active in settlement negotiations to request a brief postponement of the oral hearing from January 17th to January 24th.

This request stems from developments in the EB-2007-0615 settlement conference. Enbridge and the active intervenors continued their negotiations from January 2nd through January 10th but were unable to reach agreement in that period. On January 11th, Enbridge sent the active intervenors another settlement offer. Since that time talks have continued as parties attempt to move closer to agreement.

The issues under negotiation are very complex and any agreement that may be reached will pertain for five years. However, the parties are finding it very difficult to dedicate the time required to resolve outstanding issues and, at the same time, prepare for the oral hearing that is currently scheduled to commence on January 17th, as well as participate in other proceedings that are ongoing before the Board.

Enbridge Gas Distribution will advise the Board by Friday, January 19th on the status of negotiations. If, at that time, a settlement has been reached or appears imminent, parties will endeavour to finalize a settlement proposal and file it with the Board by January 23rd with a view

to hearing submissions on the proposal at the commencement of the oral hearing on January 24th. Parties feel that this is an ambitious schedule.

Yours very truly,

(signed) H. T. Newland

HTN/ko

cc: All Intervenors

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