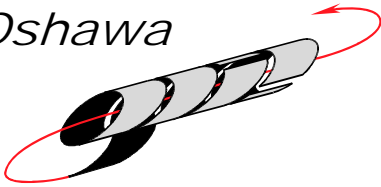


Oshawa



PUC Networks Inc.

100 Simcoe Street South, Oshawa, Ontario L1H 7M7 • Tel. (905) 723-4623 • Fax (905) 723-7947 • E-mail contactus@opuc.on.ca

April 28, 2011

Board Secretary
Ontario Energy Board
P.O. Box 2319
27th Floor, 2300 Yonge Street
Toronto, Ontario
M4P 1E4

Dear Ms. Walli:

Re: Oshawa PUC Networks Inc. (ED-2002-0560)
2012 Cost of Service Rate Application (EB-2011-0073)

Oshawa PUC Networks Inc. has been working diligently to submit its 2012 Cost of Service rate application by the filing date of April 29, 2011. However, we will not be able to file our application by that deadline for various reasons.

Principally, changes in the filing guidelines including the requirement to file 2012 financial information under modified IFRS (EB-2008-0408) and cost allocation policies (EB-2010-0219), issued recently by the Board could not be properly assessed and implemented in the prescribed timeframe.

Oshawa PUC Networks Inc will endeavor to file the application as soon as possible, but not later than May 31, 2011.

Yours truly,

Phil Martin
VP, Finance & Regulatory Compliance
Phone: (905) 723-4626 ext 5250
Email: pmartin@opuc.on.ca