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BY EMAIL

May 16, 2011

Robert J.M. Janes, Representing the Grand Council of Treaty 3 Janes Freedman Kyle Law Corporation Suite 816 – 1175 Douglas Street Victoria BC V8W 2E1

Dear Mr. Janes:

Re: Union Gas Limited – Red Lake Project

Board File Nos. EB-2011-0040, EB-2011-0041, EB-2011-0042

The Board is in receipt of your May 5, 2011 letter sent on behalf of your client, the Grand Council of Treaty 3 ("The Grand Council") outlining several concerns with the Red Lake Project.

In a letter dated May 11, 2011, a copy of which was provided to you, the Board requested that Union Gas Limited ("Union") provide a formal response to the May 5, 2011 letter. Union provided its response on May 12, 2011 and copied you. For your convenience, the Board has attached a copy of that response.

The Board invites The Grand Council to reply to Union's May 12, 2011 letter. The Board will allow until May 31, 2011 for such reply.

Yours truly,

Original Signed By

John Pickernell Assistant Board Secretary

Attach

cc: All Intervenors and Observers

Mr. Dan Jones, Assistant General Counsel, Union

John Bonin, Manager Government and Aboriginal Affairs, Union

Grand Chief Diane Kelly, Grand Council of Treaty 3