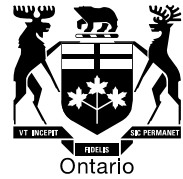


**Ontario Energy
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BY E-MAIL

June 8, 2011

Ontario Energy Board
P.O. Box 2319
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2300 Yonge Street
Toronto ON M4P 1E4

Attention: Ms. Kirsten Walli, Board Secretary

Dear Ms. Walli:

**Re: Board Staff Comments on Draft Rate Order
2011 Electricity Distribution Rates
Niagara Peninsula Energy Inc.
Board File No. EB-2010-0138**

This is to confirm that Board staff has examined the Draft Rate Order filed by Niagara Peninsula Energy Inc. on June 1, 2011, and has found no inconsistency with the Partial Settlement Agreement accepted by the Board on May 16, 2011 or with the Board's Decision of May 30, 2011.

Yours truly,

Original Signed By

Neil Mather
Project Advisor