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VIA E-MAIL & COURIER

February 4, 2008

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, Ontario
M4P 1E4

Dear Ms. Walli:

Re: Enbridge Gas Distribution Inc.;
2008-2012 Rates Application;
Board File No EB-2007-0615

I am writing on behalf of Enbridge Gas Distribution Inc. to file with you the revised Settlement Agreement in the EB-2007-0615 proceeding. The revisions reflect the change in position of School Energy Coalition from "oppose" to "no position" on a number of issues as well as the decision of the Agreeing Parties to sever the component of the settlement of Issue 5.1 which is opposed by GEC and Pollution Probe from the Package, as that word is defined in the Settlement Agreement. (p. 6).

Yours very truly,

(signed) H. T. Newland

HTN/ko
Encls.

cc: All Intervenors