Ontario Energy Board

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BY E-MAIL AND FEDEX COURIER

February 5, 2008

Mr. James Jacoby Conectiv Energy Supply, Inc. P.O. Box 6066 Newark, DE 19714-6066 U. S. A.

Dear Mr. Jacoby:

Re: Application for Electricity Wholesaler Licence Board File Number EB-2008-0029

This letter acknowledges receipt of your application for an electricity wholesaler licence. The Board has assigned file number EB-2008-0029 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter.

Based on the Board's experience with applications of this nature, the Board expects that it will be able to render a decision and/or order for this application on or about May 12, 2008.

For each electricity wholesaler licence application filed with the Board, the applicant must submit a non-refundable application fee of \$800.00 Cdn. payable to the Ontario Energy Board. Initially, for this licence application, the fee was submitted in the form of a bank draft in the amount of \$800.00 Cdn. payable to the Receiver General for Canada (i.e. not to the Ontario Energy Board). On February 5, 2008, the Board received from the applicant a revised bank draft payable to the Ontario Energy Board in the amount of \$800.00 Cdn. The Board accepts the second bank draft and is returning the first one to the applicant.

Please direct any questions relating to this application to Gona Jaff, Advisor, Licence Applications at 416-440-7613 or e-mail, Gona.Jaff@oeb.gov.on.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary

Enclosure