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August 5, 2011

Ms. Kirsten Walli, Board Secretary Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, Ontario M4P 1E4

Dear Ms. Walli:

Re: South Kent Wind LP - Section 81 Notice of Proposal

Please find attached South Kent Wind LP's ("SKW") Notice of Proposal made pursuant to section 81 of the *Ontario Energy Board Act*, 1998 (the "OEB Act").

On June 14, 2011, SKW LP filed an application with the Ontario Energy Board (the "Board") pursuant to section 92 of the *Ontario Energy Board Act, 1998* (the "Act" or "OEB Act") for leave to construct transmission facilities in Chatham-Kent (EB-2011-0217). The proposed transmission facilities are required to connect a 270-MW wind farm (the "Wind Farm") located within the Municipality of Chatham-Kent to the IESO controlled grid. The Wind Farm is being developed pursuant to a Green Energy Investment Agreement between the Government of Ontario and Samsung C&T Corporation and Korea Electric Power Corporation (collectively referred to as the "Korean Consortium").

SKW LP is in the process of applying to the Board for an electricity generator licence. Because SKW LP will be a generator that is acquiring an interest in transmission facilities, it is filing this Notice of Proposal pursuant to Section 81 of the OEB Act.

Section 81 of the OEB Act is meant to provide the regulator with notice of any transaction that involves entities operating in both the competitive (i.e., generation) and monopoly (i.e., distribution and transmission) parts of the electricity sector in Ontario. The restructuring of the Ontario electricity market a decade ago is premised on the principle of "open access" by generators to Ontario's transmission and distribution systems. Proper implementation of this principle requires the clear separation of the competitive and regulated functions in the electricity sector. Section 81 of the OEB Act provides the OEB with the ability to oversee and review transactions that have the potential to impact upon the separation of the competitive and monopoly businesses.

The proposed transaction will not adversely impact the separation of monopoly and competitive functions in the Ontario electricity sector. SKW will only transmit electricity for the purpose of conveying electricity from its wind farm to the IESO-controlled grid. SKW will be exempt from having to obtain an electricity transmission license in accordance with Ontario Regulation 161/99.

Sincerely,

Andrew Taylor