

Ontario Energy Board
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Commission de l'énergie de l'Ontario
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BY E-MAIL

August 23, 2011

Peter Carrie
Vice President
Project AMBG2 LP
5115 Blackwell Sideroad
Sarnia ON N7T 7H3

Dear Mr Carrie:

**Re: Helios Project IV Limited Partnership
Application for a Licence Amendment
Board File Number EB-2011-0298**

This will acknowledge receipt on August 12, 2011 of your application to amend electricity generation licence EG-2010-0380. The Board has assigned file number EB-2011-0298 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at (416) 440-8138 or Irina.Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary