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VIA E-MAIL & COURIER

January 23, 2008

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street, Suite 2700 Toronto, Ontario M4P 1E4

Dear Ms. Walli:

Re: Hydro Ottawa Limited;

2008 Electricity Distribution Rates;

Board File No. EB-2007-0713

I am writing on behalf of Hydro Ottawa to file with you the Settlement Proposal and the PwC Opinion (as defined at the bottom of page 5 of the Settlement Proposal).

Yours very truly,

(signed) J.H. Farrell

JHF/ko Encls.

cc: All Intervenors