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September 6, 2011

Kirsten Walli  
Board Secretary  
Ontario Energy Board  
27th Floor - 2300 Yonge Street  
Toronto, Ontario M4P 1E4

Dear Ms. Walli:

**Re: Union Gas Limited  
2010 Earnings Sharing & Deferral Accounts and Other Balances  
EB-2011-0038**

Please find enclosed the Notice of Motion of the Respondent, Union Gas Limited, with respect to the above-noted matter. A copy of the Notice of Motion together with a copy of the Affidavit of Chris Ripley referred to in the notice have also been filed under seal with the Board.

If you have any questions, please do not hesitate to contact me.

Yours truly,

A handwritten signature in black ink, appearing to be "C. Smith", written over a horizontal line.

Crawford Smith

Tel 416.865.8209  
[csmith@torys.com](mailto:csmith@torys.com)

CS  
Enclosure

cc: Peter C.P. Thompson (Borden Ladner Gervais LLP)  
All Intervenors  
Client