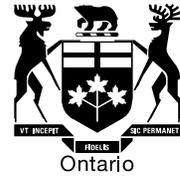


Ontario Energy Board
P.O. Box 2319
27th. Floor
2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416- 481-1967
Facsimile: 416- 440-7656
Toll free: 1-888-632-6273

Commission de l'énergie de l'Ontario
C.P. 2319
27e étage
2300, rue Yonge
Toronto ON M4P 1E4
Téléphone: 416- 481-1967
Télécopieur: 416- 440-7656
Numéro sans frais: 1-888-632-6273



BY E-MAIL

September 19, 2011

David Ferguson
Chatham-Kent Hydro Inc.
320 Queen St.
P. O. Box 70
Chatham ON N7M 5K2

LETTER OF DIRECTION

Dear Mr. Ferguson:

**Re: Applications by Chatham-Kent Hydro Inc. & Middlesex Power Distribution Corporation for an Order of the Board granting leave to amalgamate and approve other related matters
Board File Nos.: EB-2011-0328 & EB-2011-0329**

The Ontario Energy Board has now issued its Notice of Application and Hearing with respect to the above applications. Please note that you must publish the notice within fourteen days of the date of this letter. If publication is impossible within fourteen days, you must inform the Board Secretary immediately.

You are directed:

1. To arrange immediately for the enclosed English version of the Notice, headed with the Ontario government logo and the words "Ontario Energy Board", to be published in one issue of the English language newspaper having the highest paid circulation, in each of the affected municipalities, either daily or weekly, according to the best information available;

(Note: Please make it clear that invoices regarding publication are not to be sent to the Board.)

2. To file with the Board, both electronically and hard copy, an affidavit proving publication and, where applicable, service of the Notice immediately thereafter;
3. To make a copy of the applications and evidence, and any amendments thereto, available for public review at Chatham-Kent Hydro Inc.'s and at Middlesex Power Distribution Corporation's offices and on their websites, if available; and,
4. To provide a copy of the applications and evidence, and any amendments thereto, to anyone requesting the material.

You are further directed not to include any document(s) or material(s) when serving the Notice other than document(s) or material(s) expressly required by this Letter of Direction to be served.

Yours truly,

Original signed by

Kirsten Walli
Board Secretary

Enclosures