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September 30, 2011

via RESS e-filing - original to follow by courier

Ms. E. Kirsten Walli, Board Secretary Ontario Energy Board 2300 Yonge St, 27th floor PO Box 2319 Toronto, Ontario M4P 1E4

Dear Ms. Walli:

RE: OEB File No. EB-2011-0144

Toronto Hydro-Electric System Limited's ("THESL") Electricity Distribution Rate Application for 2012, 2013, and 2014 Rate Years-Additional Evidence, Updates and Corrections

On August 26, 2011, THESL filed its Electricity Distribution Rate Application for 2012, 2013, and 2014 rate years. THESL indicated at that time, that supporting details for the filed revenue requirement consequences associated with the clearance of its smart meter regulatory asset accounts, and the NBV of stranded conventional meters that was removed from rate base and recorded as a regulatory asset, would be provided as Exhibit P2 by September 30, 2011. Exhibit P2 is attached.

In addition to Exhibit P2, the following documents are also attached:

- 1. OEB Appendix 2-T (filed as Exhibit J1, Tab 2, Schedules 17, 18);
- 2. Updated Exhibit A1, Tab 1, Schedule 3 (to include reference for Appendix 2-T);
- 3. Exhibit E1, Tab 6, Schedule 2 (S&P Rating Agency Report August 30, 2011 update);
- 4. Exhibits D1, Tab 13 Schedules 2 and 3 (2013 and 2014 Projects \$500k and over);
- 5. Corrected Exhibit J1, Tab 2, Schedule 5, page 11 (Revenue Requirement Work Form)

THESL continues to prepare its additional evidence detailing the transfer of approved streetlighting assets from Toronto Hydro Energy Services Inc. to THESL, and expects to submit it within the next few weeks.

The Board's EB-2010-0142 Partial Decision and Order indicated that findings in the Supplementary Proceeding on Suite Metering would be reflected in THESL's 2012 rates without retroactive effect in any way. THESL's Suite Metering Supplementary evidence has also been filed today as Exhibit L1, Tab 5, under docket number EB-2010-0142.

The confirmation number for this submission, through the Board's RESS e-filing, is also enclosed. Two sets of hard copies will be provided to the Board early next week.

Please contact me if you have any questions or comments.

Yours truly,

[original signed by]

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Intervenors of Record for EB-2011-0144, by e-mail only