

GROWTH FORECAST

1. In planning for the Alliston reinforcement, Enbridge Gas Distribution Inc. looked at the ten-year forecasted growth in the area.
2. The growth forecast was created through the review of municipal official plans in conjunction with New Tecumseth planning department. Additional discussions with developers and planning consultants were conducted to determine development plans and growth expectations. This is also cross-checked to ensure consistency with the Places to Grow Act ¹ which defines municipal boundaries for urban development in the township of New Tecumseh. The incremental growth forecast can be found in Table 1 on the following page.
3. Residential customers in Alliston area are forecasted to increase by 7 185 between 2013 and 2022. Over this same period, commercial customers are forecasted to increase by 239.
4. This growth forecast has been compared with 5 years of historical data on customer additions in the specified areas (See Table 2). While the future growth rate is greater than the most recent 5 historical years, this is mainly attributable to the economic slowdown that had impacted the Canadian and local economy.
5. The forecasted growth during year 1 of the 10 year horizon cannot be met with the current system. As such, reinforcement of the existing system is required to meet the requirements in the first several years. Future phases of the infrastructure planned to provide the additional capacity to the Alliston system may be accelerated or deferred, as appropriate, as growth actually occurs.

¹ <https://www.placestogrow.ca/index.php>

TABLE 1 INCREMENTAL GROWTH OF NUMBER OF CUSTOMERS IN THE ALLISTON AREA 2012 TO 2021

	Year 1 2012	Year 2 2013	Year 3 2014	Year 4 2015	Year 5 2016	Year 6 2017	Year 7 2018	Year 8 2019	Year 9 2020	Year 10 2021	Ten- year Total
Alliston Residential	399	416	623	415	420	223	326	195	160	200	
Beeton Residential	82	117	125	90	88	50	50	50	50	50	
Cookstown Residential	0	0	0	78	20	77	17	69	16	0	
Everett Residential	80	190	189	170	170	150	0	0	0	0	
Tottenham Residential	0	75	135	206	255	255	255	255	214	180	
Total Residential	561	798	1072	959	953	755	648	569	440	430	7185
Commercial/Industrial	18	26	33	33	34	27	20	21	14	13	239

TABLE 2 INCREMENTAL GROWTH OF NUMBER OF CUSTOMERS IN THE ALLISTON AREA 2007 TO 2011

	2007	2008	2009	2010	2011
Alliston	390	195	237	243	517
Beeton	5	6	2	8	0
Cookstown	5	2	2	6	0
Everett	8	3	8	1	158
Tottenham	2	12	4	7	0
Total Residential Customer	410	218	253	265	675