Ontario Energy Board

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BY E-MAIL

October 24, 2011

Douglas Bradbury Director Canadian Niagara Power Inc. 1130 Bertie St. P.O. Box 1218 Fort Erie ON L2A 5Y2

Dear Mr. Bradbury:

Re: Canadian Niagara Power Inc.

Notice of Proposal under Section 81 of the *Ontario Energy Board Act, 1998*Board File No. EB-2011-0370

This will acknowledge receipt on October 19, 2011 of your notice of proposal under Section 81 of the *Ontario Energy Board Act, 1998*, to acquire distribution assets from Port Colbourne Hydro Inc. The Board has assigned file number EB-2011-0370 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this matter to George Dimitropoulos, Advisor Licence Applications at +1 (416) 544-5152 or e-mail George.Dimitropoulos@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary