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October 25, 2011

VIA RESS, EMAIL and COURIER

Ms Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, Ontario, M4P 1E4

Dear Ms Walli:

**Re: Enbridge Gas Distribution Inc. ("Enbridge")
2012 Rate Adjustment Application ("Application")
Ontario Energy Board ("Board") File Number EB-2011-0277**

On October 13, 2011, the Board issued Procedural Order No. 1 for the above noted proceeding. Enbridge has not received any comments from Interested Parties on the Board Staff Proposed Issues List for this proceeding. At this time Enbridge does not have any comments on the Board Staff Proposed Issues List.

Enbridge reserves the right to make submissions regarding any outstanding comments on the Proposed Issues List which are subsequently received.

Please contact the undersigned if you have any questions.

Sincerely,

A handwritten signature in blue ink that reads 'Lesley Austin for'.

Lesley Austin
Regulatory Coordinator, Regulatory Affairs

cc: Mr. F. Cass, Aird & Berlis LLP (via email)
All Interested Parties EB-2011-0277 (via email)