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November 16, 2011

Delivered by Email and Courier

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, Ontario
M4P 1E4

Dear Ms. Walli:

**Re: EB-2011-0073
Oshawa PUC Networks Inc.
Application to the Ontario Energy Board for Electricity Distribution
Rates and Charges as of January 1, 2012**

We are counsel to Oshawa PUC Networks Inc. ("OPUCN") in the above-captioned matter. We are writing to you today on behalf of OPUCN and the intervenors in this proceeding (Energy Probe, the School Energy Coalition and the Vulnerable Energy Consumers Coalition) with respect to the Settlement Conference conducted on November 2 and 3, 2011.

As the Board observed in Procedural Order No.6, no settlement was reached on any of the issues during the Settlement Conference. However, the parties have had further discussions in this regard since that time and believe that it would be appropriate to reconvene the Settlement Conference. OPUCN and the intervenors therefore respectfully request that the Board adjourn the hearing currently scheduled to begin on Monday, November 21, 2011 and instead set November 21st as the date for the continuation of the Settlement Conference. We understand that Mr. Haussmann is available on that day and prepared to continue in his role as facilitator.

If a settlement is reached on any of the issues, it will be necessary for the parties to prepare a Settlement Proposal for review by the Board. We suggest that the Board set Wednesday, November 30, 2011 as the deadline for filing the Settlement Proposal.

In Procedural Orders Nos.6 and 7, the Board had scheduled December 5th for the hearing of Board Staff and intervenor arguments in this matter, and December 6th for the hearing of OPUCN's reply argument. As you know, the Guelph Hydro oral hearing (EB-2011-0123) is currently scheduled for December 5, 2011, so it appears that it would not be possible to begin the OPUCN hearing on December 5th. A portion of December 6th has already been set aside for the Board's hearing of OPUCN's reply submission, and it appears from the Board's regulatory calendar that no other hearings are currently scheduled for that day. Accordingly, we suggest that the hearing in this OPUCN proceeding be rescheduled to begin on Tuesday, December 6, 2011, with a second day booked for as soon as possible thereafter. This will allow for a period of time for the Board to review any Settlement Proposal, and for a hearing in the event that a settlement is not achieved. We ask that a second day be set as soon as possible to allow for the possibility that the OPUCN hearing, if necessary, will require two days.

OPUCN and the intervenors thank you for your consideration in this matter and look forward to your confirmation of the continuation of the Settlement Conference.

Yours very truly,
BORDEN LADNER GERVAIS LLP

Original Signed by James C. Sidlofsky

James C. Sidlofsky
JCS

cc. A. Mahajan, OPUCN
P. Martin, OPUCN
J. Shepherd, counsel to SEC
M. Buonaguro, counsel to VECC
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