Ontario Energy Board

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BY E-MAIL

February 28, 2008

Mr. George Dick President Orangeville Hydro Limited 400 C Line, Box 400 Orangeville, ON L9W 2Z7

Dear Mr Dick:

Re: Orangeville Hydro Limited and Grand Valley Energy Inc.
Joint Application for Leave to Amalgamate
Board File Number EB-2008-0053

This will acknowledge receipt on February 21, 2008 of your application for an order under section 86 of *the Ontario Energy Board Act, 1998* granting leave to amalgamate. The Board has assigned File Number EB-2008-0053 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter. All information related to this matter that is to be included in the record of the application must be filed with the Board Secretary.

Based on the Board's experience with applications of this nature, the Board expects that it will be able to render a decision and order for this application on or about June 30, 2008.

Please direct any questions relating to this application to Tobi Baumhard, Project Advisor at 416-440-8110 or e-mail, Tobi.Baumhard@oeb.gov.on.ca.

Yours truly,

*Original* signed by

Kirsten Walli Board Secretary

cc: Mr. John Oosterhof, Grand Valley Energy Inc.

Mr. Michael McLeod. RCS