

December 6, 2011

BY RESS AND BY COURIER

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge St., Suite 2700 Toronto, ON, M4P 1E4

Dear Ms. Walli:

RE: EB-2011-0367 - Sale of Distribution Assets to Canadian Niagara Power Inc. by Port Colbourne Hydro

Horizon Utilities Corporation ("Horizon Utilities") is applying for observer status with the Ontario Energy Board (the "Board") in the above-captioned proceeding.

As one of the larger local distribution companies ("LDCs") in the province, Horizon Utilities has an interest in observing this proceeding on behalf of the organization and its customers. A Section 86 Application, such as this one that is currently before the Board, is important to Horizon Utilities and Horizon Utilities intends to monitor this proceeding by reviewing Board issued documents as well as those filed by the Applicant, Port Colbourne Hydro, via the Board's RESS system.

Correspondence related to this matter may be sent to me electronically at my email address as follows: indy.butany@horizonutilities.com

Yours Truly,

Original signed by Indy J. Butany-DeSouza

Indy J. Butany-DeSouza Vice-President, Regulatory Affairs Horizon Utilities Corporation Tel: (905) 317-4765