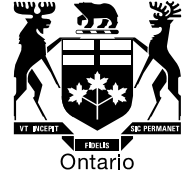


Ontario Energy Board
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BY E-MAIL

December 19, 2011

Douglas Bradbury
Director
Canadian Niagara Power Inc.
1130 Bertie St.
P.O. Box 1218
Fort Erie ON L2A 5Y2

Dear Mr. Bradbury:

**Re: Canadian Niagara Power Inc.
Notice of Proposal under Section 81 of the *Ontario Energy Board Act, 1998*
Board File No. EB-2011-0370**

On October 19, 2011, Canadian Niagara Power Inc. ("CNPI"), filed a notice of proposal under section 81 of the *Ontario Energy Board Act, 1998*.

The notice of proposal relates to the sale of distribution assets from Port Colborne Hydro Inc. to CNPI which would result in affiliates of CNPI that are generators acquiring interest in a distribution system in Ontario.

This letter is to inform you that the Board does not intend to issue a notice of review of the proposal.

Yours truly,

Original signed by

Kirsten Walli
Board Secretary