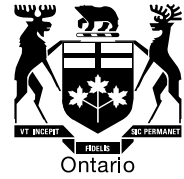


**Ontario Energy
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**Commission de l'énergie
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BY E-MAIL

December 21, 2011

Mr. Peter Stiel
Supervisor
Metrolinx
200 Steepprock Dr.
Toronto ON M3J 2T4

Dear Mr. Stiel:

**Re: Metrolinx
Application for an Electricity Generator Licence
Board File Number EB-2011-0438**

This will acknowledge receipt on December 20, 2011 of your application for an electricity generator licence. The Board has assigned file number EB-2011-0438 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary at Boardsec@ontarioenergyboard.ca.

Please direct any questions relating to this application to Spencer Hall, Analyst at 416-440-7667 or spencer.hall@ontarioenergyboard.ca.

Yours truly,

Original Signed By

John Pickernell
Assistant Board Secretary