



December 19, 2011

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
Suite 2700, 2300 Yonge Street
Toronto, Ontario
M4P 1E4

Dear Ms. Walli

**Re: EB-2009-0422
Dawn Gateway Pipeline Limited Partnership's ("Dawn Gateway LP")
Dawn Gateway Pipeline Project**

We refer to the Decision and Order dated March 9, 2011.

Dawn Gateway LP will not be proceeding with the Dawn Gateway Project and therefore, will not be proceeding with the construction of the Bickford Dawn Pipeline. In addition Dawn Gateway LP has advised Union Gas Limited that the partnership will not be proceeding with the purchase of the St. Clair Line pursuant to EB-2008-0411.

Dawn Gateway LP is not proceeding with the project as result of market conditions and rate payer harm impacts.

Dawn Gateway will send a copy of this letter to all interveners in proceeding EB-2009-0422 and landowners along the proposed pipeline route.

If you have any questions, please contact the undersigned.

Yours truly,
Dawn Gateway Pipeline Limited Partnership

[original signed by]

Mark Isherwood
General Manager, Union Gas Limited
On behalf of Dawn Gateway Pipeline Limited Partnership