Ontario Energy Board

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BY E-MAIL

December 23, 2011

Mr. Brian Hollywood President & CEO St. Thomas Energy Inc. 135 Edward St. St. Thomas ON N5P 4A8

Dear Mr. Hollywood:

Re: St. Thomas Energy Inc.

Application for Licence Amendment Board File Number EB-2011-0436

This will acknowledge receipt on December 19, 2011 of your application for a service area amendment. The Board has assigned file number EB-2011-0436 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at +1 (416) 440-8138 or Irina. Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell **Assistant Board Secretary**