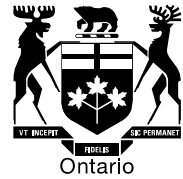


**Ontario Energy
Board**
P.O. Box 2319
27th Floor
2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416- 481-1967
Facsimile: 416- 440-7656
Toll free: 1-888-632-6273

**Commission de l'énergie
de l'Ontario**
C.P. 2319
27e étage
2300, rue Yonge
Toronto ON M4P 1E4
Téléphone: 416- 481-1967
Télécopieur: 416- 440-7656
Numéro sans frais: 1-888-632-6273



BY E-MAIL

January 3, 2012

To: All Parties to EB-2011-0144

**Re: Confidential Advance Review of the Toronto Hydro-Electric System
Limited Preliminary Issue Decision, EB-2011-0144**

The Ontario Energy Board expects to release the Toronto Hydro-Electric System Limited ("THESL") Preliminary Issue Decision concerning the matter of THESL's request for early rebasing on **January 5, 2012** at approximately 4:00 p.m. Recognizing the importance of this information, the Board will be making copies of the Decision available for confidential review prior to the public release. To ensure a fair approach, the Board will allow all parties to the EB-2011-0144 proceeding the opportunity to participate in an advance reading of the Decision.

The lock-up will commence at 3:00 p.m. on the day the THESL Decision is released. Any individuals granted early access to the THESL Decision will be required to remain in their assigned room until the decision is released publicly. The use of cellular phones or other external communications devices will not be permitted during the lock-up.

If you wish to participate in the Board's lock-up, please send an e-mail to BoardSec@ontarioenergyboard.ca no later than 4:00 p.m. on January 4, 2012 to be placed on the attendee list. Please include the names of all individuals who will attend and the organization they represent. All attendees will be required to sign in.

To participate in the lock-up, please go to the 27th floor, 2300 Yonge Street, Toronto, Ontario by 3:00 p.m. and inform the receptionist that you are there to attend the lock-up for the THESL Decision. You will be directed to the appropriate area.

Should the release date change, all parties to the EB-2011-0144 proceeding will be notified by e-mail.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary