



January 11, 2012

Ms. Kirsten Walli
Ontario Energy Board
PO Box 2319
27th Floor, 2300 Yonge Street
Toronto, Ontario M4P 1E4

Re: Application by Chatham-Kent Hydro Inc. for leave to amalgamate with Middlesex Power Distribution Corporation – Notice of Completion of Transaction
Board File No.: EB-2011-0328/EB-2011-0329

Dear Ms. Walli,

Chatham-Kent Hydro ("CKH") is pleased to notify the Board that the resolutions of amalgamation of CKH and Middlesex Power Distribution Corp ("MPDC"), dated January 1, 2012, have now been filed with, and certified by, the Ontario Ministry of Government Services.

Pursuant to the Board's EB-2011-0328/EB-2011-0329 Decision and Order, CKH therefore requests that the electricity distribution licence of CKH be amended to include the former service areas of MPDC, as well as the former CDM targets and the net metering threshold of MPDC. Following these amendments, it is further requested that the MPDC electricity distribution licence (ED-2003-0059) be cancelled.

If you have any questions or concerns, please contact me at (519)352-6300 ext 558, or via email at davidferguson@ckenergy.com.

Regards,

[Original Signed By]

David C. Ferguson
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CC: Dan Charron, President of Chatham-Kent Hydro
Chris Cowell, Chief Financial and Regulatory Officer