

January 16, 2012

Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, Ontario
M4P 1E4

Attention: Ms. Kirsten Walli, Board Secretary

RE: EB-2011-0327 - Union Gas Limited – 2012 – 2014 Multi-Year DSM Plan

Dear Ms. Walli:

Pursuant to Procedural Order No. 2, dated November 18, 2011, a Settlement Conference related to Union's Demand Side Management ("DSM") Plan for 2012-2014 took place on December 19, 2011 and December 20, 2011. Although no settlement was reached, Union and Intervenor agreed to reconvene on January 9, 2012 to continue discussions.

Settlement discussions are ongoing and will continue during the week of January 16, 2012. Accordingly, Union requests that the deadline for filing any settlement or partial settlement associated with Union's 2012-2014 DSM Plan be extended from January 20, 2012, as per Procedural Order No. 2, to January 27, 2012.

If you have any questions, please contact me at 519-436-4521.

Yours truly,

[original signed by]

Marian Redford
Manager, Regulatory Initiatives

cc: Crawford Smith (Torys)
EB-2011-0327 Intervenor