Ontario Energy Board

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BY E-MAIL

January 20, 2012

Ms. Kara O'Brien Director Citigroup Energy Canada ULC 2800 Post Oak Blvd. Suite 500 Houston TX 77056

Dear Ms. O'Brien:

Re: Citigroup Energy Canada ULC
Application for an Electricity Wholesaler Licence
Board File Number EB-2012-0023

This will acknowledge receipt on January 19, 2012 of your application for an electricity wholesaler licence. The Board has assigned file number EB-2012-0023 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at +1 (416) 440-8138 or Irina.Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary