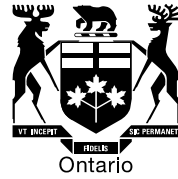


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BY E-MAIL

January 24, 2012

Kristyn Annis
McCarthy Tétrault LLP
Toronto Dominion Bank Tower
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Box 48, Suite 5300
Toronto ON M5K 1E6

Babar Khan
Regional Power OPCO Inc.
6755 Mississauga Road, Suite 308
Mississauga, ON L5N 7Y2

Dear Ms. Annis and Mr. Khan:

**Re: Correction to an Error in the Notice of Application and Written
Hearing for the White River Hydro LP and Pic Moberg First Nation
(the "Applicants") Application for leave to construct Transmission
Facilities - Board File Number EB-2011-0420**

Attached are corrected versions (English and French) of the Notice of Application and Written Hearing ("NOAWH").

The correction requires replacing the second sentence in the first paragraph under item **1. Intervenor** (page 2 of the NOAWH). The amended second sentence now reads:

You may request intervenor status by sending a letter of intervention to the Board and copying the Counsel of the Applicants no later than 10 days from the publication or service date of this notice.

The French version of the NOAWH has also been amended to implement the noted correction.

Yours truly,

Original Signed By

Kirsten Walli
Board Secretary
Encl.

cc: Norm Jaehrling , Pic Mobert First Nation, Mobert ON POM 2J0