

January 26, 2012

Ontario Energy Board 2300 Yonge Street, Suite 2700 Toronto, Ontario M4P 1E4

Attention: Ms. Kirsten Walli, Board Secretary

RE: EB-2011-0327 - Union Gas Limited – 2012 – 2014 Multi-Year DSM Plan

Dear Ms. Walli:

On January 16, 2012, Union requested an extension to the deadline for filing any settlement or partial settlement associated with Union's 2012-2014 DSM Plan from January 20, 2012 as per Procedural Order No. 2, to January 27, 2012.

On January 18, 2012, the Board granted Union's request and issued Procedural Order No. 3. Settlement discussions continued during the week of January 16, 2012 with the intent of filing any potential settlement agreement no later than January 27th, 2012.

Union completed settlement discussions on January 20, 2012 and, with intervenors, is in the process finalizing the Settlement Agreement. Union does not anticipate that the Settlement Agreement will be finalized in time for filing on January 27, 2012 as contemplated by Procedural Order No. 3. Union, therefore, respectfully requests a further extension to January 31, 2012 to allow parties time to finalize the Settlement Agreement.

If you have any questions, please contact me at 519-436-4521.

Yours truly,

[original signed by]

Marian Redford Manager, Regulatory Initiatives

cc: Crawford Smith (Torys)
EB-2011-0327 Intervenors