

January 27th, 2012

Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, Suite 2701
Toronto (Ontario) M4P 1E4
Attention: Amendment – Electricity Generation License

Object: Amendment to Electricity Generation License
Board File Number EB-2011-0371
O/Ref.: HSI-OKI-002 DOK-1.6.2.5

Dear Madam, Sir,

We accused reception of your letter dated November 23rd, 2011.

We hereby confirm that:

- 1) The address of the licensee as not changed and that the composition of directors and/or officers of the licensee has not changed; and
- 2) All other information with respect to the Licensee remains the same.

We trust that our application is now complete.

Please contact Daniel Gillenwater (dgillenwater@hydromega.com) for any questions relating to this matter.

Best regards,


Jacky Cerceau,
President