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14 Carlton Street

Toronto, Ontario M5B 1K5

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February 6, 2012

via RESS e-filing - signed original to follow by courier

Ms. Kirsten Walli Board Secretary Ontario Energy Board PO Box 2319 2300 Yonge Street, 27th floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: THESL Notice of Motion OEB File No. EB-2011-0144

Toronto Hydro-Electric System Limited ("THESL") writes to advise the Ontario Energy Board (the "Board") that THESL intends to file with the Board in the near future an application within the IRM/ICM framework for its 2012 electricity distribution rates.

THESL is aware that the Board may find it convenient to hold THESL's Motion for Review in this proceeding, filed January 25, 2012, (the "Motion") in abeyance pending the determination of procedure for the impending IRM/ICM application. THESL would consent to this approach provided that THESL's rights to seek to vary the procedure regarding the Motion and/or the IRM/ICM application would be preserved.

THESL trusts that this may be helpful to the Board in determining procedures for these proceedings. Should you have any questions or concerns, please contact me.

Yours truly,

[original signed by]

JS Couillard Chief Financial Officer