

UNDERTAKING

**UNDERTAKING NO. J1.1: TO CONFIRM WHETHER DRAFT REPORT
REFERRED TO IN ITEMS 14 AND 17 WERE FINALIZED, AND IF
FINALIZED, TO PROVIDE DATE OF FINAL REPORT.**

Response:

The draft reports were finalized by way of a THESL senior management report dated May 3, 2010. Such report was not presented to THESL's board of directors and is privileged as being in contemplation of litigation.