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February 10, 2012

Ms. Kristen Walli Board Secretary Ontario Energy Board P.O. Box 2319 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: EB-2011-0038 - Union Gas Limited 2010 Deferral Account Proceeding

We are counsel to Union Gas Limited ("Union") and are in receipt of Mr. DeRose's letter of yesterday's date, as well as letters from FRPO and LPMA.

The letters request a process through which Union can respond to CME's submissions regarding the draft order provided by Union on February 3, 2012. Parties are mistaken if they believe a process if not already in place. As ordered by the Board in its Decision, parties who wish to comment on the draft rate order must do so by today's date. There is no further opportunity for comment. Union is required to respond by February 17, 2012 to any such comments.

Union intends to respond to CME's submissions on February 17 as Union does not agree that the submissions accurately reflect the Board's Decision.

Yours truly,

Crawford Smith /Th

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CS/tm

cc: Michael Millar/Kristi Sebalj, Board Staff All EB-2011-0038 Invervenors