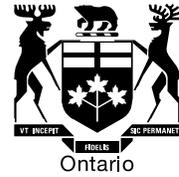


Ontario Energy Board
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BY E-MAIL

February 17, 2012

Mr. Orest Romanish
Manager Gas and Electricity Marketing
Thorold CoGen L.P.
30 St. Clair Avenue West
17th Floor
Toronto ON M4V 3A1

Dear Mr. Romanish:

**Re: Thorold CoGen L.P.
Application for an Electricity Retailer Licence
Board File Number EB-2012-0042**

This will acknowledge receipt on February 1, 2012 of your application for an electricity retailer licence. The Board has assigned file number EB-2012-0042 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at 416-440-8138 or Irina.Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original Signed By

John Pickernell
Assistant Board Secretary