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**Commission de l'énergie  
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**BY E-MAIL ONLY**

March 22, 2012

Mr. Chris Butler  
Tribute Resources Inc.  
309-E Commissioners Road West  
London, ON N6J 1Y4

Dear Mr. Butler:

**Re: Tribute Resources Inc.  
Applications for Huron Bayfield Storage Project Development  
Board File Nos. EB-2011-0076;EB-2011-0077;EB-2011-0078;EB-2011-0285**

As you are aware the Board stayed the above proceedings on November 8, 2011 until further notice. This stay was to allow for two applications before the Ontario Superior Court of Justice directly related to Tribute Resources Inc.'s ("Tribute") development of a gas reservoir known as the Stanley 4-7-XI Pool, to be heard. The two court proceedings are as follows:

- Ontario Court File No. 5041/2011 (the "McKinley Application") wherein the applicant is seeking declaratory relief from the Court with respect to the Tribute Oil and Gas Lease and the Gas Storage Lease between the applicant and Tribute; and
- Ontario Court File No. 5186/2011 (the "Tribute Court Application") wherein Tribute is asking the Court to dismiss the above noted 5041/2011 application and to make an order declaring that the Court does not have jurisdiction to grant the relief requested in the McKinley Application. Tribute is also seeking a further order that the Board has exclusive jurisdiction in respect of the relief sought in the McKinley Application.

On January 6, 2012 the Court rendered its decision on the Tribute Court Application dismissing the request made by Tribute and confirming its jurisdiction to interpret and consider the terms of leases. Tribute did not appeal this decision. The McKinley Application remains outstanding.

These applications cannot be stayed indefinitely pending the Court proceedings. As such, the Board requests that Tribute provide the Board with information concerning how it intends to proceed with these applications. In other words, in light of the ongoing Court proceedings does Tribute intend to withdraw the applications at this time?

Failing the filing of a Notice of Withdrawal from Tribute no later than one week from the date of this letter the Board will proceed with the review of the Applications for Huron Bayfield Storage Project Development in the standard procedural course.

Yours truly,

*Original Signed By*

Kirsten Walli  
Board Secretary

c: All registered parties in EB-2011-0076, EB-2011-0077, EB-2011-0078;  
EB-2011-0285 proceeding