Ontario Energy Board

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BY E-MAIL

April 16, 2011

Karen Hockin Manager, Regulatory Initiatives P.O. Box 2001 50 Keil Drive North Chatham ON N7M 5M1

Dear Ms. Hockin:

Re: **Union Gas Limited**

2011 Earnings Sharing & Disposition of Deferral Accounts and Other

Balances

Board File No. EB-2012-0087

This letter will acknowledge receipt of your application dated April 13, 2012, concerning the disposition and recovery of certain 2011 year-end deferral account and other balances and the calculation of 2011 utility earnings for the purposes of earnings sharing. The Board has assigned File Number **EB-2012-0087** to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Lawrie Gluck, Advisor at 416-440-7668 or Lawrie.Gluck@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary

CC: Crawford Smith, Torys LLP