

**Ontario Energy
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**Commission de l'énergie
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BY EMAIL

April 17, 2012

Kirsten Walli
Board Secretary
Ontario Energy Board
P.O. Box 2319
27th Floor
2300 Yonge Street
Toronto ON M4P 1E4

Dear Ms. Walli:

**Re: Midland Power Utility Corporation ("Midland")
2012 IRM3 Distribution Rate Application
Board File No. EB-2011-0182**

In accordance with the Board's Decision and Order in the above noted proceeding, Board staff has reviewed Midland's Draft Rate Order dated April 13, 2012, including the models and draft Tariff of Rates and Charges. Board staff has no concerns with the materials filed.

Yours truly,

Original signed by

Suresh Advani
Advisor, Applications & Regulatory Audit