Ontario Energy Board

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BY E-MAIL

April 24, 2012

Mr. Doug Curtiss
Chief Executive Officer
Grimsby Power Incorporated
231 Roberts Rd.
Grimsby ON L3M 5N2

Dear Mr. Curtiss:

Re: Grimsby Power Incorporated
Application for Leave to Sell Distribution Assets
Board File Number EB-2012-0202

This will acknowledge receipt on April 16, 2012 of your application under section 86(1)(b) for leave to sell distribution assets to Loblaw Companies Ltd. The Board has assigned file number EB-2012-0202 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at +1 (416) 440-8138 or Irina.Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary