

**Ontario Energy
Board**
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**Commission de l'énergie
de l'Ontario**
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2300, rue Yonge
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BY E-MAIL

April 24, 2012

Ms. Phil Marley
President & CEO
Midland Power Utility Corporation
16984 Highway #12
P.O. Box 820
Midland ON L4R 4P4

Dear Ms. Marley:

**Re: Midland Power Utility Corporation
Application for Leave to Sell Distribution Assets
Board File Number EB-2012-0210**

This will acknowledge receipt on April 20, 2012 of your application under section 86(1)(b) for leave to sell distribution assets to Loblaw Companies Ltd. The Board has assigned file number EB-2012-0210 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at +1 (416) 440-8138 or Irina.Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary