

**Ontario Energy
Board**
P.O. Box 2319
27th. Floor
2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416- 481-1967
Facsimile: 416- 440-7656
Toll free: 1-888-632-6273

**Commission de l'énergie
de l'Ontario**
C.P. 2319
27e étage
2300, rue Yonge
Toronto ON M4P 1E4
Téléphone: 416- 481-1967
Télécopieur: 416- 440-7656
Numéro sans frais: 1-888-632-6273



BY E-MAIL

April 25, 2012

Mrs. Deborah Hart
Vice President
Morgan Stanley Capital Group Inc.
2000 Westchester Avenue
Purchase NY 10577

Dear Mrs. Hart:

**Re: Morgan Stanley Capital Group Inc.
Application for an Electricity Wholesaler Licence
Board File Number EB-2012-0209**

This will acknowledge receipt on April 19, 2012 of your application for an electricity wholesaler licence. The Board has assigned file number EB-2012-0209 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Vince Mazzone, Advisor at +1 (416) -544-5159 or Vince.Mazzone@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary