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April 24, 2012

Delivered by Email and Courier

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
26th Floor, Box 2319
Toronto, ON M4P 1E4

Dear Ms. Walli:

**Re: Midland Power Utility Corporation
2012 Electricity Distribution Rate Application – Board File No. EB-2011-0182**

We are counsel to Midland Power Utility Corporation (“Midland Power”), the Applicant in the above captioned matter.

Please find accompanying this letter Midland Power’s Notice of Motion for a review and variance of the Board’s Decision and Order of April 4th, 2012 in this matter, together with related material. Please note that Midland Power has requested a brief amount of time (two weeks) in which to prepare and deliver additional material that will be used in this Motion. This is discussed in the Notice of Motion, and we trust that this will be satisfactory to the Board.

Should you have any questions in this regard, please do not hesitate to contact me.

Yours very truly,

BORDEN LADNER GERVAIS LLP

Per:

Original signed by James C. Sidlofsky

James C. Sidlofsky
Encl.

copy to: Ms. Phil Marley, President and CEO, Midland Power Utility Corporation
Intervenor of Record

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