

April 25, 2012

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
P.O. Box 2319
2300 Yonge, 27th Floor
Toronto ON M4P 1E4

Dear Ms. Walli:

Kingston Hydro Corporation
Ontario Energy Board File Number: EB-2011-0178

As requested in the Decision and Order dated April 19, 2012, please find attached the following documents:

- A Proposed Tariff of Rates and Charges
- An updated 2012 IRM Rate Generator
- RTSR Workform
- An updated Incremental Capital Workform reflecting the Decision of an Incremental Capital amount of \$3,173,841.
- An updated Continuity Schedule for Account 1562
- Updated SIMPIL models for each of 2001,2002,2003,2004 and 2005 that reflect the change in tax rates and the components of interest expense prescribed in the Decision (see cells highlighted in green).

This filing has been filed electronically through the Board's RESS system and has also been submitted e-mail to the Board Secretary at boardsec@ontarioenergyboard.ca with copies to interested parties.

The rate adjustments applied for are those generated by the applicable Ontario Energy Board models complete with the appropriate supporting documentation.

Respectfully submitted,



Randy Murphy, CA
Chief Financial Officer

Encl.