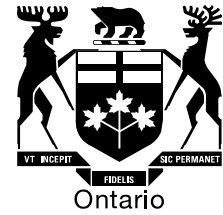


**Ontario Energy
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Facsimile: 416- 440-7656
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BY E-MAIL

April 26, 2012

Karen Hockin
Union Gas Limited
Manager, Regulatory Initiatives
P.O. Box 2001
50 Keil Drive North
Chatham ON N7M 5M1

LETTER OF DIRECTION

Dear Ms. Hockin:

**Re: Union Gas Limited
2011 Earnings Sharing & Disposition of Deferral Accounts and Other
Balances
Board File No. EB-2012-0087**

The Board is enclosing its French Notice of Application ("Notice") in the above matter.

You are directed:

1. to make a copy of the French Notice available for public review at Union Gas Limited's office and on its website.

Yours truly,

Original Signed By

Kirsten Walli
Board Secretary

c. Mr. Crawford Smith (Torys LLP)