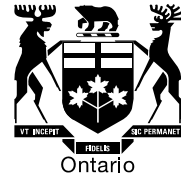


Ontario Energy Board
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Telephone: 416-481-1967
Facsimile: 416-440-7656
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BY E-MAIL

April 26, 2012

Patrick McMahon
Union Gas Limited
50 Keil Drive North
P.O. Box 2001
Chatham ON N7M 5M1

Dear Mr. McMahon:

**Re: Union Gas Limited
Application for Franchise Agreement with the Corporation of the City of Sarnia
Application Board File Number EB-2012-0216**

This will acknowledge receipt of your application dated April 24, 2012, for a Franchise Agreement with the Corporation of the City of Sarnia. The Board has assigned File Number EB-2012-0216 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Munir Madhavji, Analyst at (416) 440-7633 or Munir.Madhavji@ontarioenergyboard.ca.

Yours truly,

Original Signed By

John Pickernell
Assistant Board Secretary