Ontario Energy Board

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BY E-MAIL

May 1, 2012

Mr. Daniel Frances Consultant Plains Midstream Canada ULC Suite 1400, 607 8th Ave. SW Calgary AB T2P 0A7

Dear Mr. Frances:

Re: Plains Midstream Canada ULC
Application for an Electricity Wholesaler Licence
Board File Number EB-2012-0221

This will acknowledge receipt on April 25, 2012 of your application for an electricity wholesaler licence. The Board has assigned file number EB-2012-0221 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at 416-440-8138 or Irina.Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original Signed By

John Pickernell Assistant Board Secretary