

May 1, 2012

Board Secretary PO Box 2319 27th Floor 2300 Yonge Street Toronto, Ontario Canada M4P 1E4 February 23, 2012

RE: Board Staff, VECC SEC Interrogatories 2012 Electricity Distribution Rates Rideau St Lawrence Distribution Inc. Board File No. EB-2011-0274

Dear Ms. Walli:

Rideau St Lawrence Distribution Inc. (RSL), regrets to inform you that Rideau St Lawrence Distribution Inc. will not be able to file its submissions to the Board interrogatories (IRs) and to the interrogatories presented by VECC and Sec today as requested in procedural order 1 of Cost of Service Application EB-2011-0274.

Rideau St Lawrence Distribution Inc. is working diligently on the submission, but believes it more important to file a complete submission than to file an incomplete one.

RSL has requested assistance in responding to Board Staff PILs interrogatories, and we expect that the response to PILs interrogatories will take additional time to complete, as compared to the rest of the IRs.

Rideau St Lawrence Distribution Inc. anticipates that it will file the submission to the interrogatories on or before May 4'th, 2012, for everything except the PILs IRs.

RSL anticipates filing the PILs IR responses by May 11, 2012.

Should you require any further information on this matter, please do not hesitate to contact the undersigned.

Sincerely

allan Beckstead

Chief Financial Officer