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Pasquale Catalano

Regulatory Coordinator
Regulatory Affairs



May 2, 2012

BY COURIER

Ms. Kirsten Walli
Secretary
Ontario Energy Board
2300 Yonge Street
Toronto, ON.
M4P 1E4

Dear Ms. Walli:

EB-2011-0399 – Hydro One Networks’ Distribution Request for Approval of US GAAP for Rate Setting, Regulatory Accounting & Reporting Purposes - Cost Claim Objections

I write to advise that Hydro One Networks (“Hydro One”) will raise no issues with respect to the claims from Vulnerable Energy Consumers Coalition, School Energy Coalition, Canadian Manufacturers and Exporters, and Building Owners and Managers Association.

Hydro One has not received cost claims from any other party in this proceeding.

Sincerely,

ORIGINAL SIGNED BY PASQUALE CATALANO

Pasquale Catalano