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May 8, 2012

Delivered by Email and Courier

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
26th Floor, Box 2319
Toronto, ON M4P 1E4

Dear Ms. Walli:

**Re: Midland Power Utility Corporation
2012 Electricity Distribution Rate Application – Motion for Review
Board File No. EB-2012-0219**

We are counsel to Midland Power Utility Corporation (“Midland Power”), the Applicant in the above captioned matter.

On April 24, 2012, Midland Power delivered to the Board its Notice of Motion and related material in this matter. In the Notice of Motion, Midland Power indicated that it would require two weeks from the date of delivery of the Motion to prepare and file certain additional material, and requested the Board’s approval in that regard.

Midland Power has been working diligently to prepare that material, but has determined that it will need a brief amount of additional time to finalize and file it with the Board. This is due in part to the fact that Midland Power requires the assistance of its auditors in this regard, and one of the key individuals assisting Midland Power is currently unavailable due to a family matter.

Further to my discussion with Board staff, Midland Power respectfully requests that the Board permit it to file its additional material by Thursday, May 31, 2012. We thank you for your consideration in this matter.

Should you have any questions in this regard, please do not hesitate to contact me.

Yours very truly,

BORDEN LADNER GERVAIS LLP
Per:

Original signed by James C. Sidlofsky

James C. Sidlofsky

copy to: Ms. Phil Marley, President and CEO, Midland Power Utility Corporation
Intervenor of Record
Suresh Advani, Board Staff

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