

James Sidlofsky
T 416.367.6277
F 416.361.2751
jsidlofsky@blg.com

Borden Ladner Gervais LLP
Scotia Plaza, 40 King Street W
Toronto, ON, Canada M5H 3Y4
T 416.367.6000
F 416.367.6749
blg.com



May 8, 2012

Delivered by RESS and Courier

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, 27th Floor
Toronto, Ontario M4P 1E4

Dear Ms. Walli:

**Re: EB-2011-0099
E.L.K. Energy Inc. – 2012 Electricity Distribution Rate Proceeding**

We are counsel to E.L.K. Energy Inc. (“E.L.K.”) in the above-captioned matter.

Pursuant to Procedural Order No. 1 in this matter, please find accompanying this letter E.L.K.’s Submission on the Board’s proposed downward adjustment of E.L.K.’s existing interim electricity rates. Paper copies will be delivered by courier.

Should you have any questions or require further information, please do not hesitate to contact me.

**Yours very truly,
BORDEN LADNER GERVAIS LLP
Per:**

Original Signed by James C. Sidlofsky

James C. Sidlofsky
JCS/ac
cc: Mark Danelon, E.L.K. Energy Inc.

TOR01: 4913974: v1