

May 14, 2012

Sent Via E-mail

Ms. Kirsten Walli Board Secretary Ontario Energy Board PO Box 2319 2200 Yonge St. Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: Brantford Power Inc.

Application for Leave to Sell Distribution Assets

Board File Number EB-2012-0224

On April 26, 2012 Brantford Power, Inc. applied under section 86(1)(b) for leave to sell distribution assets to Loblaw Companies Ltd.

Brantford Power, Inc. was granted leave to sell those assets on May 3, 2012 in the Board's Decision in EB-2012-0224.

Loblaw Companies, Ltd. has since advised Brantford Power Inc. that the transfer of assets will not take place.

Sincerely,

Heather Wyatt,

Director, Regulatory Affairs

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Brantford Power Inc.